

Engineering Education
Investment Fund
Performance Scorecard

Biennium 2001-2003

OGI School of Science &
Engineering / OHSU

June 12, 2003

Undergraduate Category

AY99 AY02 AY03 AY04 AY05*

- Student Credit Hours
 - Goal
 - Projected/Actual**
 - Variance
- Graduates
 - Goal
 - Projected/Actual**
 - Variance
- Comments:

* Academic Year ending in June of the indicated year.

** Actuals for AY99 & AY02. Projections for AY03, AY04, and AY05.

Graduate Category

AY99 AY02 AY03* AY04 AY05

- Student Credit Hours

– Goal	10,018	11,597	12,177	12,786	13,425
– Projected/Actual**	10,018	13,011	11,382	11,951	12,549
– Variance	0	1,414	(795)	(835)	(876)

- Degrees Awarded

– Goal	131	137	144	151	159
– Projected/Actual**	131	147	142	130	137
– Variance	0	10	(2)	(21)	(22)

- Comment: Drop from AY03 to AY04 is due to discontinuation of the Computational Finance Program.

* Academic Year through 04/03

** Actuals for AY99 & AY02. Projections for AY03, AY04, and AY05.

Private Support*



Fiscal Years 2001-02 and 2002-03

Private gifts 7/01-6/02*	\$	3,264,906
Private gifts 7/02 - 4/03		4,023,356
Private grants and contracts 7/01 - 6/02		2,257,870
Private grants and contracts 7/02 - 4/03		<u>890,518</u>
Total	\$	10,436,650
Goal (01-03 Biennium)	\$	610,000
Variance (+)	\$	9,826,650

* Cash gifts and equipment donations only.

* Per Policy on Private Support Reporting <http://www.oregonetic.org/mission/eticprivatematch5.pdf>

** From ETIC Plan for 2001-2003 Biennium: Goal shown should be original goal for Biennium less private support received in FY02.

Fiscal Summary

	FY03	YTD	YEAR-END	VARIANCE**
	BUDGET*	ACTUAL	PROJECTION	
ETIC Investments	2,152,228	1,050,805	1,152,228	1,000,000
Top Tier Investments				
ETIC & Top Tier	2,152,228	1,050,805	1,152,228	1,000,000

* FY02 Carry-forward plus FY03 Budget from Revised RAM. See http://www.oregonetic.org/current_investments/BudgetReductionFinal9-30-02.pdf

** Year-End vs. Budget

Other Leverage -- Federal & Other Grants

- **Fiscal Year 2002-03***

Federal grants & contracts 7/02 - 4/03	\$ 10,148,312
Private grants and contracts 7/02 - 4/03	890,518
Total	<u>\$ 11,038,830</u>

- **Fiscal Year 2001-02***

Federal grants & contracts through 6/30/02	\$ 15,977,868
Private grants and contracts through 6/30/02	2,257,870
Total	<u>\$ 18,235,738</u>

- **Bienium '01-03 through 4/30/03**

Federal grants & contracts	\$ 26,126,180
Private grants and contracts	3,148,388
Total	<u>\$ 29,274,568</u>

* Direct and indirect sponsored program expenditures.