

Engineering Education
Investment Fund
Performance Scorecard
Biennium 2001-2003
OIT/Information Technology for
Working Students
March 1, 2002

Undergraduate Category

AY01 AY02 AY03 AY04 AY05*

- Student Credit Hours

– Goal	300	600	900
– Projected/Actual	255	681	992
– Variance	(45)	81	92

- Graduates

– Goal	0	5	15
– Projected/Actual	1	8	23
– Variance	1	3	8

- Comments: Many first-year and second-year I.T. students continued education at the community college level while starting at OIT, so credit hours are under-represented in these figures.

* Academic Year ending in June of the indicated year.

Student Credit Hours

IT/MIS - Portland

Winter Term 340 credit hours

Projected Spring Term 500 credit hours

Graduate Category

AY99 AY02 AY03 AY04 AY05*

- Student Credit Hours
 - Goal
 - Projected/Actual
 - Variance
- Degrees Awarded
 - Goal
 - Projected/Actual
 - Variance
- Comments:

* Academic Year ending in June of the indicated year.

Private Support*

Donor	Description	Value
IGT	Scholarships	\$ 25,000

Total \$ 25,000

Goal \$ 50,000

Variance

* See Policy on Private Support Reporting

Fiscal Summary

	FY02	YTD	YEAR-END	
	BUDGET	ACTUAL	PROJECTION	VARIANCE
ETIC Investments	198,000	7,215		
Top Tier Investments				
ETIC & Top Tier				

Other Leverage -- Federal & Other Grants

Grantor

Description

Value

Total

Engineering Education
Investment Fund
Performance Scorecard
Biennium 2001-2003
Pre-College Programs, OIT
February 2002

Undergraduate Category

AY99 AY02 AY03 AY04 AY05*

- # Pre-College Outreach Participants

– Goal	3200	3360	3595	3847
– Projected/Actual	3076			
– Variance	(124)			

- Comments:

- Plans to establish a Southwestern Region Saturday Academy at OIT.
- Currently collaborating with Saturday Academy's SWRP program for a joint Summer Institute for Science Teachers.

* Academic Year ending in June of the indicated year.

Private Support*

Donor

Description

Value

Total

Goal \$35, 000

Variance

* See Policy on Private Support Reporting

Fiscal Summary

	FY02	YTD	YEAR-END	
	BUDGET	ACTUAL	PROJECTION	VARIANCE
ETIC Investments	\$150,000	\$62,423	\$142,500	\$7,500
Top Tier Investments	0	0	0	0
ETIC & Top Tier	\$150,00	\$62,423	\$142,500	\$7,500

Other Leverage -- Federal & Other Grants

Grantor	Description	Value
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Total

Engineering Education
Investment Fund
Performance Scorecard

Biennium 2001-2003

Extending Technology – OIT/OSU

March 1, 2002

Graduate Category

AY99 AY02 AY03 AY04 AY05*

- Student Credit Hours
 - Goal
 - Projected/Actual
 - Variance
- Degrees Awarded
- Comments:

N/A

* Academic Year ending in June of the indicated year.

Private Matches*

Donor	Description	Value YTD
TBD	(Scholarships & Equipment)	\$ 0
		<hr/>
Total		\$ 0
Goal		\$28,665
Variance		\$28,665

* Include industry-sponsored scholarships, fellowships, internships but not in-kind

Fiscal Summary

	FY02	YTD	YEAR-END	
	BUDGET*	ACTUAL	PROJECTION	VARIANCE
ETIC Investments:				
OIT Component	\$111,806	\$25,794	\$111,806	\$86,012
OSU Component	<u>\$ 95,783</u>	<u>\$ 2,784</u>	<u>\$ 95,783</u>	<u>\$92,999</u>
ETIC Total	\$207,589	\$28,578	\$207,589	\$179,011
Top Tier	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
ETIC & Top Tier	\$207,589	\$28,578	\$207,589	\$179,011

*net of holdback

Leverage – Federal, State & Other OSU Extension Service

Grantor	Description	Value
Western Rural Development Center (Federal Funding)	Videotape Production	\$16,000
Oregon Sea Grant College Program (Federal Funding)	Videotape Production	\$14,000
	Total YTD	\$30,000
	Project Total	\$51,835

Engineering Education
Investment Fund
Performance Scorecard

Biennium 2001-2003

EOU/OIT/SOU/WOU

IT COLLABORATIVE PROJECT

March 1, 2002

Undergraduate Category

AY99 AY02 AY03 AY04 AY05*

- Student Credit Hours
 - Goal N/A 50475 57528 62305 67310
 - Projected/Actual 35529 17661 57528 62305 67310
 - Variance N/A N/A N/A N/A N/A
- Graduates
 - Goal N/A 240 406 452 517
 - Projected/Actual 148 240 406 452 517
 - Variance N/A N/A N/A N/A N/A
- Comments: Fall and Winter term only for AY02

* Academic Year ending in June of the indicated year.

Graduate Category

AY99 AY02 AY03 AY04 AY05*

- Student Credit Hours N/A
 - Goal
 - Projected/Actual
 - Variance
- Degrees Awarded
 - Goal
 - Projected/Actual
 - Variance
- Comments:

* Academic Year ending in June of the indicated year.

Private Support*

Donor	Description	Value
Private Individual		
Scholarships	Cash	\$24,860
IGT		\$21,000
In Kind	Equipment	
Intel		\$45,000
Xelix Corp		\$11,500
Sharp Micro Elect		\$ 504
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	Total	\$102,864
	Goal	\$150,000
	Variance	\$47,136

* See Policy on Private Support Reporting

Fiscal Summary

	FY02	YTD	YEAR-END	
	BUDGET	ACTUAL	PROJECTION	VARIANCE
ETIC Investments	\$175,000	\$48,320	\$175,000	0
Top Tier Investments	0	0	0	N/A
ETIC & Top Tier	\$175,000	\$48,320	\$175,000	0

Other Leverage -- Federal & Other Grants

Grantor	Description	Value
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Total

0

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OIT Top Tier

March 1, 2002

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 - Variance
- Graduates
 - Goal
 - Projected/Actual
 - Variance
- Comments:

* Academic Year ending in June of the indicated year.

Graduate Category

AY99 AY02 AY03 AY04 AY05*

- Student Credit Hours
 - Goal
 - Projected/Actual
 - Variance
- Degrees Awarded
 - Goal
 - Projected/Actual
 - Variance
- Comments:

* Academic Year ending in June of the indicated year.

Private Support*

Donor	Description	Value
Pacificorp	OREC - Renewable Energy Project on Child Care Center -- Photovoltaics	\$17,000
Jeld-Wen	OREC - Same as above	\$50,000
	Total	<hr/> \$67,000
	Goal	
	Variance	

* See Policy on Private Support Reporting

Fiscal Summary

	FY02	YTD	YEAR-END	
	BUDGET	ACTUAL	PROJECTION	VARIANCE
ETIC Investments				
Top Tier Investments	324,500	114,000*		
ETIC & Top Tier				

* Encumbered for OREC Director's Salary

Other Leverage -- Federal & Other Grants

Grantor	Description	Value
Dept. of Energy	Oregon Renewable Energy Center projects and personnel	\$545,000
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	Total	\$545,000