

Engineering & Technology
Industry Council
Performance Scorecard
Biennium 2003-2005
Oregon Institute of Technology
August 2, 2004

Fiscal Summary

FY04¹ as of 06/30/04

	Total Available²	YTD Actual³	Year-End Projections⁴	Projected Variances⁵
Capacity ETIC ⁶	\$700,704	\$384,167	\$384,167	\$316,537
Excellence ETIC ⁶	\$441,275	\$252,238	\$252,238	\$189,037

(1) Fiscal year ending June of indicated year.

(2) Prior year carry-forward plus current fiscal year budget

(3) Year to Date as of date shown in title.

(4) Sum of encumbered and other forecasted expenses.

(5) Year-End Projection vs. Total Available

(6) Total for all ETIC funded programs at institution

(2)-(5) Attach ETIC Financial Info spreadsheet with matching values

Private Support¹

FY04² as of 6/30/04

	Value
Student scholarships & fellowships	\$5,750
Other cash donations	\$23,375
Other cash grants and contracts	\$0
Equipment donations and discounts	\$67,050
Real estate	\$0
Other property	\$0
Internship salaries	\$982
Other salaries and equivalent	\$0
Other	\$0
	<hr/>
Total	\$97,157
Annual Goal ³	\$970,000
Variance	(\$872,843)

- (1) Provide details using current version of ETICFinancialInfoTemplate. Report based on Policy on Private Support Reporting <http://www.oregonetic.org/mission/eticprivatematch5.pdf>
- (2) Fiscal year ending June of indicated year.
- (3) From ETIC Plan for 2003-2005 Biennium. For first year of biennium, Annual Goal is goal given in plan. For second year of biennium, Annual Goal is total goal for Biennium less private support received in first year.

Other Leverage -- Federal & Other Grants

As of 06/30/04

<u>Grantor</u>	<u>Description</u>	<u>Value</u>
OSU Extension	Personnel	\$8,000
Library Services Technology Act Institute of Museum & Library Services (ILMS)	Personnel, hardware, software	\$96,000
Library Services Technology Act Institute of Museum & Library Services (ILMS)	Personnel, hardware, software	\$85,000
Pending: OREC Top Tier		
Federal Appropriation	OREC-Smart Energy Research Laboratory	\$1,000,000
	Total	\$1,189,000

Faculty Supported

As of 6/30/04

	Goal ¹	Actual ²
Hired in previous biennia ³ :	10.00	5.25
Hired in this biennium ⁴ :	<u>1.50</u>	<u>.50</u>
Total	11.50	5.75

(1) From ETIC Plan for '03-'05 Biennium.

(2) Those currently employed, not including those to be hired later in biennium. Stated as FTE. Includes any adjuncts supported by ETIC funds. Faculty receiving partial support from ETIC funds should be reported as partial FTE.

(3) Faculty hired before beginning of '03-'05 Biennium that are being supported by ETIC funds during '03-'05 Biennium.

(4) Faculty newly hired during current biennium using ETIC funds

Undergraduate Category

As of 6/30/04

	AY99	AY03	AY04	AY05	AY06	AY09 ¹
Student Credit Hours						
Goal ²	26,603		30,551	32,995	35,635	44,890
Projected/Actual ³	26,603	28,288	26,784	28,188	28,741	29,316
Variance ⁴			(3,777)	(4,804)	(6,894)	(15,574)
Graduates						
Goal ²	167	269	208	225	243	258
Projected/Actual ³	167	193	214	217	227	258
Variance ⁴		(76)	6	(8)	(16)	0

Comments:

- (1) Academic Years ending in June of indicated years.
- (2) From ETIC Plan for '03-'05 Biennium.
- (3) Actuals for prior years. Projections for years not yet complete, including future years. Projections may be different from goal. Values in the current year or prior years that are not final are indicated with an "E", e.g. 78E.
- (4) Projected/Actual less Goal for all years where Goal established, including years with projected values.

Graduate Category

As of 6/30/04

AY99 AY03 AY04 AY05 AY06 AY09¹

Student Credit Hours

Goal²

Projected/Actual³

Variance⁴

Graduates

Goal²

Projected/Actual³

Variance⁴

Comments:

- (1) Academic Years ending in June of indicated years.
- (2) From ETIC Plan for '03-'05 Biennium.
- (3) Actuals for prior years. Projections for years not yet complete, including future years. Projections may be different from goal. Values in the current year or prior years that are not final are indicated with an "E", e.g. 78E.
- (4) Projected/Actual less Goal for all years where Goal established, including years with projected values.

Student Metrics

AY04 as of 6/30/04

	Prior Year Actual ⁷	Current Year Goal ⁶	Actual ⁷
Freshmen SAT/ACT ² :	54%	58%	54%
Incoming grad-student GRE ³ :	N/A	N/A	N/A
Women graduating ⁴ :	26(13%)	29(14%)	24(11%)
Minorities graduating ^{4,5} :	32(16%)	35(17%)	27(13%)

(1) Academic year ending in June of indicated year

(2) Percentiles for freshmen that have declared relevant majors. If applicants are required to submit SAT scores, the percentile corresponding to the average composite SAT score of those submitting them. If applicants have choice of SAT and ACT, average composite SAT score and the average composite ACT score, converted to percentiles in each case, and combined as the weighted average of the two.

(3) Percentiles based on the average quantitative score over those submitting such scores; ignoring verbal and analytic scores.

(4) From engineering, computer science, and other programs directly benefiting from ETIC funding, stated as number graduating and as a percent of all those graduating.

(5) Racial and ethnic minorities who are US citizens or permanent residents.

(6) From ETIC Plan for '03-'05 Plan.

(7) If actual is not yet available, estimate is marked with "E". If estimate is not possible, "N/A" is shown.

Research Metrics

FY04¹ as of 6/30/04

	Prior Year	Current Year	
	Actual ⁶	Goal ⁵	Actual ⁶
Research Faculty ²	2	2	2
Total Research Expenditures ³	\$0.13M	\$0.02M	\$0.02M
Research Expenditures / Faculty ⁴	\$0.065M	\$0.01M	\$0.01M

- (1) Fiscal year ending in June of indicated year
- (2) Number of faculty members whose roles include research
- (3) Total dollars spent by ETIC-related departments towards research during academic year
- (4) Total Research Expenditures divided by Research Faculty
- (5) From ETIC Plan for '03-'05 Plan.
- (6) If actual is not yet available, estimate is marked with "E". If estimate is not possible, "N/A" is shown.

Intellectual Property Metrics

AY04¹ as of 6/30/04

	Prior Year Actual ⁸	Current Year	
		Goal ⁷	Actual ⁸
Spin-offs ²	0	1	0
Patent Disclosures ³	0	3	0
Patents Awarded ⁴	0	1	0
Number of Licenses ⁵	0	0	0
Revenue ⁶	\$0		\$0

(1) Academic year ending June of indicated year.

(2) Number of spin offs as reported to Association of University Technology Managers.

(3) New patent applications, provisional or otherwise, during year.

(4) Patents awarded by U.S. Patent Office during year.

(5) Number of patent licenses or other royalty-generating intellectual property licenses granted to commercial entities

(6) Revenue from patent and other intellectual property licenses granted to commercial entities.

(7) From ETIC Plan for '03-'05 Plan.

(8) If actual is not yet available, estimate is marked with "E". If estimate is not possible, "N/A" is shown.

National Ranking

As of 6/30/04

AY99 AY03 AY04 AY05 AY06 AY09¹

- RES* Program²

- Goal³

top 5%

- Actual/Projection:⁴

*Renewable Energy Systems

1) Academic years ending in June of indicated years

2) Name of program, department or college

3) From ETIC Plan for '03-'05 Plan – goals of programs, departments, and or college in terms of national ranking through 2009.

4) Actuals for prior years. Projections for years not yet complete, including future years. Projections may be different from goal. Values in the current year or prior years that are not final are indicated with an "E", e.g. 78E

Successes

- Continuing
 - Continuing success as we expanded programs from 6-12 grades while focusing on needs of high-risk special populations.
 - Continuing work on distance learning modalities for delivery of IT on-line.
- New
 - We served 3,770 students and 1,006 were high school students receiving dual credit for high school and OIT college classes.
 - Rural Watershed Digital Library–project successfully beta tested software and created prototype for the digital library.

Challenges

- Continuing
 - Emphasis on IT minor w/EOU.
 - Progress on projects and leadership, funding.
- New
 - appointment of an Executive Director for OREC.